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Robert J. Lemons Ralph Miller

In re

Attorneys for Lehman Brothers Holdings Inc. and Certain of Its Affiliates

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

:

: Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

:

Debtors. : (Jointly Administered)

:

· -----X

NOTICE OF WITHDRAWAL OF THE THREE HUNDRED NINETY-FOURTH OMNIBUS OBJECTION TO CLAIMS (VALUED DERIVATIVE CLAIMS) AS TO CERTAIN CLAIMS

PLEASE TAKE NOTICE that Lehman Brothers Holdings Inc. ("LBHI" and the "Plan Administrator"), as Plan Administrator, under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors (the "Plan") for the entities in the above-referenced chapter 11 cases, (collectively, the "Chapter 11 Estates"), is withdrawing without prejudice its Three Hundred Ninety-Fourth Omnibus Objection to Claims (Valued Derivative Claims), ECF No. 34728, solely with respect to the claims listed on Exhibit A annexed hereto.

Dated: January 10, 2014 New York, New York

/s/ Robert J. Lemons

Robert J. Lemons Ralph Miller

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<u>Exhibit A</u> <u>Claims for Which Objection Is Withdrawn Without Prejudice:</u>

Claimant Name	Claim Number
Tobacco Settlement Financing Corporation	66852
Tobacco Settlement Financing Corporation	66853